

Business Loan Documentation

- Updated Personal Net Worth Statement - **mandatory**
- Complete Business Plan
- Name of Accounting Firm
- Preferred Law Firm
- Copy of Current Contracts in Place
 - Indicating what will be received from completed work

New Company – less than 3 years?

Owners to provide:

- Income Tax Returns (past 2 taxation years)
- CRA Notice of Assessment (past 2 taxation years)

Established Company – more than 2 years?

Provide all that apply:

- Accountant Prepared Year-End Financials (past 2 taxation years)
- Registration of Equipment or Vehicles
- Updated Insurance Policies
- Tenant Agreements

Looking for a Commercial Mortgage?

Provide the following:

- Civic Address of the property
- Purchase Price / Asking Price
- Any additional information available on the property